



Contact Us

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Serving all 88 Ohio counties



**COMMUNITY FUND
OHIO**

Protect the Present. Fund the Future
The Special Needs Trust Advisor Since 1993

CommunityFundOhio.org



*This brochure is for informational purposes only and does not constitute legal advice.
Community Fund Ohio cannot guarantee that a beneficiary will retain their benefits.*



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Benefits of a Community Fund Ohio Trust

- Peace of mind knowing that your loved one's quality of life will be supported.
- Trusts are regularly updated to comply with federal and state laws.
- All fund requests are reviewed to protect benefits eligibility.
- Professional trustees and investment managers oversee and invest funds.

Loved ones or charities can be designated to receive any remaining funds after Medicaid payback, if applicable.

Planning for Financial Security

Are you concerned about the financial security of someone with a disability?

Since 1993, Community Fund Ohio has helped Ohio families protect their loved ones' eligibility for government benefits while funding current and future needs. Medicaid and Social Security often fall short of covering all needs, and eligibility depends on limited resources.

Our pooled special needs trusts allow Ohio residents with disabilities to access additional funds without risking their government benefits.

OUR TRUSTS

Master Trust

Funded by someone other than the person with a disability (such as a family member), this trust helps protect eligibility for government benefits. Families can contribute now or in the future, with Community Fund Ohio managing and distributing funds to enhance the beneficiary's quality of life.

Pooled Medicaid Payback Trust

Created using funds belonging to the person with a disability, this trust enables individuals to retain government benefits if they receive funds through a settlement or an inheritance. Community Fund Ohio manages the trust to meet the beneficiary's needs while protecting eligibility. This trust may also be used as part of a crisis Medicaid planning strategy.



OUR GRANTS

For Ohioans with Disabilities

Community Fund Ohio offers grant awards to fund needs related to a person's disability or to help them access their community.

For Nonprofit Organizations

Ohio-based nonprofits dedicated to serving people with disabilities are awarded grants to help further their important work.