

# JFSA Gift Account

## WHAT IS THE JFSA GIFT ACCOUNT?

It's an easy and convenient way for you to make tribute and memorial gifts to JFSA in honor of your family and friends. Instead of writing separate checks for each occasion you wish to honor, you can establish a gift account with one check. Like opening a checking account for a good cause! You can even designate which area of JFSA your gift account will support.

## HERE'S HOW IT WORKS:

1. As milestone events occur, such as weddings, anniversaries, b'nai mitzvot, births or deaths, let us know how much of your gift account you wish to designate for each milestone. Email JFSA ([development@jfsa-cleveland.org](mailto:development@jfsa-cleveland.org)) the following information:
  - a. The name of your honoree and the occasion being acknowledged.
  - b. The mailing address of your honoree or surviving family member.
  - c. The amount of your gift. The minimum for each gift is \$18.
  
2. For each gift you designate from your account, we'll send a beautiful Ascentia Arts card to your honoree or a surviving family member notifying them of your gift to JFSA. Your gift amount is kept confidential. We'll also send you a written confirmation of your request.
  
3. JFSA will provide you with a quarterly status of your gift account balance so you can plan your gift giving throughout the year. You can add funds to your gift account at any time.
  
4. The minimum opening balance is \$250. This is a tax deductible donation to JFSA and you will receive a letter acknowledging your gift to JFSA. Funds in your gift account are non-refundable and non-transferable.

## HOW TO ESTABLISH A JFSA GIFT ACCOUNT:

Complete the application on the reverse side and mail with check or credit card information to:

Jewish Family Service Association  
 3659 S. Green Road, Suite 322  
 Beachwood, Ohio 44122  
 Attention: Development Department

(over)

# GIFT ACCOUNT APPLICATION

1. TODAY'S DATE \_\_\_\_\_

## 2. DONOR INFORMATION

FULL NAME (FIRST, MIDDLE, LAST) \_\_\_\_\_

HOME ADDRESS \_\_\_\_\_

CITY, STATE, ZIP \_\_\_\_\_

HOME EMAIL ADDRESS \_\_\_\_\_

HOME PHONE (WITH AREA CODE) \_\_\_\_\_

3. OPENING BALANCE (MINIMUM TO OPEN ACCOUNT IS \$250): \$ \_\_\_\_\_

CHECK ENCLOSED (PAYABLE TO JFSA)

CREDIT CARD:       VISA       MASTER CARD       AMERICAN EXPRESS

CARD NUMBER \_\_\_\_\_

EXPIRATION DATE \_\_\_\_\_

CARDHOLDER NAME \_\_\_\_\_

SIGNATURE \_\_\_\_\_

## 4. GIFT DESIGNATIONS

TO WHICH AREA OF JFSA WOULD YOU LIKE TO DIRECT GIFTS FROM YOUR ACCOUNT? SELECT ONE CHOICE ONLY.

**GENERAL OPERATIONS**

**ASCENTIA** (INCLUDES MENTAL HEALTH, MRDD, RESIDENTIAL SERVICES, YOUTHABILITY, EMPLOYMENT SERVICES)

**OLDER ADULT SERVICES** (INCLUDES HOME DELIVERED MEALS, HOLOCAUST SURVIVORS, FRIENDS INDEED, HELP-LINE, COMMUNITY CARE AT HOME)

**FAMILY VIOLENCE SERVICES** (INCLUDES VICTIM ASSISTANCE, LEGAL ADVOCACY, EXPECT RESPECT TEEN DATING VIOLENCE PROGRAMS)

**OTHER** (PLEASE SPECIFY) \_\_\_\_\_

RETURN COMPLETED FORM WITH PAYMENT TO:

JEWISH FAMILY SERVICE ASSOCIATION,

3659 S. GREEN ROAD, SUITE 322, BEACHWOOD, OHIO 44122

CALL THE DEVELOPMENT DEPARTMENT WITH ANY QUESTIONS AT 216.504.6451

